



Program Related Investment Letter of Introduction

The Sapelo Foundation offers low-interest loans to qualified non-profit organizations to further its charitable mission. Generally, the Foundation offers \$100,000 loans for a term of 3 years. Please email any questions to info@sapelofoundation.org

Eligibility: Applicants must

- be a 501(c)3 organization in good standing,
- work in Georgia with a significant commitment to areas outside metro Atlanta.

Process

Interested organizations must submit this Letter of Introduction by **July 15**.

Organizations deemed to be a good fit will be asked to submit a full application with additional financial information and join the Foundation for a virtual site visit.

Funding decisions will be made and communicated by late November.

Reporting

Investee partners are asked to complete annual reports during the life of the loan that include program impact and financial information.

Directions

This form allows you to save and return to your application. Simply click save at the bottom of the form. You must hit submit for the Foundation to receive your information.

Applicant Information

Organization Information

Organization Name

Mailing Address



Entity Type

i.e., CDFI, Housing Authority, Non-Profit Organization, etc.

Year Established

EIN, IRS Tax ID Number

Website

Phone

Mission Statement

Financial Information

Has the organization ever received a program related investment from a foundation or another source? If yes, briefly share the terms of the most recent PRI.

Actual Revenues, Previous Fiscal Year

Actual Expenses, Previous Fiscal Year

Budgeted Revenues, Current Fiscal Year

Budgeted Expenses, Current Fiscal Year

Contact Information

Organization Leader

Title

Link to Bio if available

Email Address

Request Primary Contact *

Contact's Email *

Contact's Phone Number *

Attachments

The following attachments are required.

Letter of Introduction *

or drag files here.

The Letter of Introduction should

1. Describe the organization & its programs,
2. Share demographic information for the community served,
3. Share how a \$100,000 PRI from The Sapelo Foundation would be used & leveraged, and
4. If applicable, share how the organization leveraged a previous PRI

Most recent board approved audit *

or drag files here.

Debt Schedule with the terms of each loan *

or drag files here.